

Annexure - IV
INDIVIDUAL AFFIDAVITS BY THE LEGAL HEIRS

(In case of Transmission of Units held by a Single Holder / on death of all unit holders in case of Joint Holding and where there is no nominee registration).

I* _____ son / daughter / spouse of _____
 _____ residing at _____

do hereby solemnly affirm and sincerely state on oath as follows.

That Mr. / Mrs. # _____ the deceased was holding the following units in his / her name as single holder/joint holders:

S No.	Scheme Name	Plan	Option	Folio No	No. of Units Hold

That the deceased had died intestate on _____ for which we are attaching a Death Certificate.

The following are the only legal heir(s) of late Mr. / Mrs. # _____ for which we are attaching a Legal Heirship Certificate/ Succession Certificate.

S No.	Name of the Legal Heirs	Address	Age	Relationship with the deceased
1.				
2.				
3.				

That out of aforesaid legal heirs Master / Kumari _____ Aged _____ years is a minor and he / she is being represented by Mr. / Ms. § _____ who is none other than his / her father / mother as natural guardian.

We also confirm that there is no other legal heir as stated above to the deceased, # _____

We also indemnify Baroda Pioneer Mutual Fund and its authorized Registrar and Transfer Agent in a separate indemnity letter with a third party sureties.

DEPONENT SIGNATURE: _____

VERIFICATION

We hereby solemnly affirm and state on oath that what is stated herein above is true and correct Original Death Certificate or original attested copy of the death certificate. and nothing has been concealed therein and that we are competent to contract and entitled to rights and benefits of the above mentioned units of the deceased.

Solemnly affirmed at

Signed before me at _____ on _____

Signature of Notary with Official Seal of Notary

Note: 1. Each deponent shall sign separate affidavits.

* Name of the deceased unit holder

Name of the legal heir

§ Name of the guardian